

**United States Bankruptcy Court  
Southern District of New York**

*In re: Lehman Brothers Holdings Inc., et al.*

*Case No. 08-13555 (SCC)*

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

**Värde Investment Partners, L.P.**

Name of Transferee

**Chase Lincoln First Commercial Corporation**

Name of Transferor

Name and Address where notices to transferee should be sent:

8500 Normandale Lake Boulevard  
Suite 1500  
Minneapolis, MN 55437  
Attn: Edwina P.J. Steffer  
e-mail: [esteffer@varde.com](mailto:esteffer@varde.com)

Last Four Digits of Acct. #:

Court Claim nos. and Amount of Claims Transferred:

- (i) Court Claim No. 33600 with respect to the claim amount of \$2,901,953.13;
- (ii) Court Claim No. 15937 with respect to the claim amount of \$6,090,000.00;
- (iii) Court Claim No. 22043 with respect to the claim amount of \$5,800,000.00;
- (iv) Court Claim No. 19528 with respect to the claim amount of \$1,372,383.37;
- (v) Court Claim No. 19526 with respect to the claim amount of \$611,513.41;
- (vi) Court Claim No. 19538 with respect to the claim amount of \$739,296.25;
- (vii) Court Claim No. 19533 with respect to the claim amount of \$822,533.93; and
- (viii) Court Claim No. 19530 with respect to the claim amount of \$562,928.99;

plus, in each case, all interest, fees and other recoveries due.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**VÄRDE INVESTMENT PARTNERS, L.P.**

BY: VÄRDE INVESTMENT PARTNERS G.P., LLC,  
ITS GENERAL PARTNER  
BY: VÄRDE PARTNERS, L.P.,  
ITS MANAGING MEMBER  
BY: VÄRDE PARTNERS, INC.,  
ITS GENERAL PARTNER

By: 

Name: **Scott T. Hartman**  
Title: **Managing Director**

Date: 10-23-15

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court  
Southern District of New York**

*In re: Lehman Brothers Holdings Inc.*

*Case No. 08-13555 (SCC)*

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM NOS. 33600, 15937, 22043, 19528, 19526, 19538, 19533 and 19530 were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of those claims, the transferee filed a Transfer of Claims other than for Security in the Clerk's office of this court on .

<b><u>Chase Lincoln First Commercial Corporation</u></b> Name of Alleged Transferor  Address of Alleged Transferor: Chase Lincoln First Commercial Corporation Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo	<b><u>Värde Investment Partners, L.P.</u></b> Name of Transferee  Address of Transferee Värde Investment Partners, L.P. 8500 Normandale Lake Boulevard Suite 1500 Minneapolis, MN 55437 Attn: Edwina P.J. Steffer E-mail: <a href="mailto:esteffer@varde.com">esteffer@varde.com</a>

**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court, Southern District of New York

AND TO: LEHMAN BROTHERS SPECIAL FINANCING INC. (“Debtor”)  
Case No. 08-13888 (jointly administered under In re Lehman Brothers Holdings Inc., et al.,  
Chapter 11, Case No. 08-13555) (“Case”)

Claim Nos. 11307, 11308, 19173, 66107, 66653, 20149, 24541, 17727, 33600, 15937, 22043, 19528,  
19526, 19538, 19533, 19530

Chase Lincoln First Commercial Corporation (“Seller”), for good and valuable consideration, the  
receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and  
irrevocably sell, transfer and assign unto:

Varde Investment Partners, L.P.  
8500 Normandale Lake Blvd, Suite 1500  
Minneapolis, MN 55437  
ATTN: Edwina Steffer  
Fax: (952) 893-9613  
Email: esteffer@varde.com

its successors and assigns (“Buyer”), all of Seller’s rights, title and interest in and to:

Proof of Claim No. 11307 solely to the extent of \$11,227,481.22  
Proof of Claim No. 11308 solely to the extent of \$2,324,134.11  
Proof of Claim No. 19173 solely to the extent of \$5,000,000.00  
Proof of Claim No. 66107 solely to the extent of \$1,638,700.38  
Proof of Claim No. 66653 solely to the extent of \$10,000,000.00  
Proof of Claim No. 20149 solely to the extent of \$20,000,000.00  
Proof of Claim No. 24541 solely to the extent of \$1,466,739.00  
Proof of Claim No. 17727 solely to the extent of \$5,000,000.00  
Proof of Claim No. 33600 solely to the extent of \$2,901,953.13  
Proof of Claim No. 15937 solely to the extent of \$6,090,000.00  
Proof of Claim No. 22043 solely to the extent of \$5,800,000.00  
Proof of Claim No. 19528 solely to the extent of \$1,372,383.37  
Proof of Claim No. 19526 solely to the extent of \$611,513.41  
Proof of Claim No. 19538 solely to the extent of \$739,296.25  
Proof of Claim No. 19533 solely to the extent of \$822,533.93  
Proof of Claim No. 19530 solely to the extent of \$562,928.99

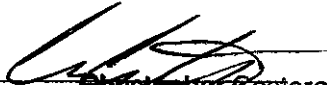
against the Debtor and filed in the Case (the “Claim”).

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of  
the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any  
notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of  
Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.  
Seller acknowledges, understands and agrees, and hereby stipulates that an order of the  
Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim  
and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and  
other communications, in respect of the Claim to Buyer.


IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by  
its duly authorized representative dated as set forth below.

CHASE LINCOLN FIRST COMMERCIAL  
CORPORATION

By:   
Name: Christopher Cestaro  
Title: Authorized Signatory  
Date: 10/23/15

VARDE INVESTMENT PARTNERS, L.P.

By: Varde Investment Partners G.P., LLC, Its General Partner  
By: Varde Partners, L.P., Its Managing Member  
By: Varde Partners, Inc., Its General Partner

By:   
Name: Scott T. Hartman  
Title: Managing Director  
Date: 10/23/15